



Please return completed forms by fax or email:  
Fax: (833) 857-8969  
hello@riverstonecounseling.org

If sending by email, please note that email is not a secure form of communication.

For questions please call:  
(802) 864-7423 x310

## REFERRAL FORM

Please note that all sections of this form must be completed in full.  
If information is missing, the form will be returned, which may cause a delay in processing.

### CLIENT INFORMATION

Date: \_\_\_\_\_

First Name: \_\_\_\_\_ Last Name: \_\_\_\_\_  
Gender: \_\_\_\_\_ Sex at birth: \_\_\_\_\_ Pronouns: \_\_\_\_\_  
Date of Birth: \_\_\_\_\_ Social Security#: \_\_\_\_\_ Mother's Maiden Name: \_\_\_\_\_  
Current Address: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Phone # \_\_\_\_\_ Email: \_\_\_\_\_  
Best way to contact me: Phone  E-mail  Text   
Okay to leave a message? YES  NO   
How would you like appointment reminders? Text  Email   
Please list your availability for scheduling: \_\_\_\_\_

### REFERRAL SOURCE *If self-referral skip this section*

Name/Organization: \_\_\_\_\_  
Address: \_\_\_\_\_  
Phone #: \_\_\_\_\_ Email Address: \_\_\_\_\_  
Fax #: \_\_\_\_\_

### CONTACTS

Emergency Contact: \_\_\_\_\_ Phone #: \_\_\_\_\_  
Relationship to Client: \_\_\_\_\_  
  
Please list parent/guardian information below if the client is under 18:  
Parent/Guardian Name: \_\_\_\_\_ Phone #: \_\_\_\_\_  
Parent/Guardian Name: \_\_\_\_\_ Phone #: \_\_\_\_\_

**INSURANCE INFORMATION** (please include front and back copies of the insurance card)

Insurance Company: \_\_\_\_\_ Insurance ID #: \_\_\_\_\_  
Group #: \_\_\_\_\_ Insurance Company Phone #: \_\_\_\_\_  
Subscriber Name: \_\_\_\_\_  
Subscriber Date of Birth: \_\_\_\_\_  
Subscriber Address: \_\_\_\_\_

**BILLING INFORMATION**

Name of Responsible Person: \_\_\_\_\_ Phone Number: \_\_\_\_\_  
Email Address: \_\_\_\_\_  
Mailing Address: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

**REASON FOR REFERRAL (check all that apply)**

Clinical Assessment    Mental Health Treatment    Substance Use Treatment  
 Family Therapy    Parent Support    Other \_\_\_\_\_  
Intravenous Drug User: YES  NO  Pregnant: YES  NO   
Brief Description of Reason for Referral: If more space is needed, please attach it. Please attach any Medical & Behavior information, court reports, social summaries, previous evaluations, etc.

**NEEDS FOR ACCESSIBILITY**

Interpreter (specify language) \_\_\_\_\_  
 Accessible Room (describe) \_\_\_\_\_  
 Other Special Needs (specify) \_\_\_\_\_

**RACE**

American Indian/Alaska Native    Asian    Black or African American  
 Native Hawaiian or Pacific Islander    White    Biracial    Other    Decline to answer/Don't know

**ETHNICITY: (make a checklist)**

Hispanic/Latino    Non-Hispanic/Non-Latino    Decline to answer/Don't know

Client's Primary Language: \_\_\_\_\_ Are you currently in school? YES  NO   
Highest grade/education completed? \_\_\_\_\_  
Are you currently employed? YES  NO  Please check:  Full-time or  Part-time